WSDOT 2008 Truck Parking Survey

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Purpose & Methodology

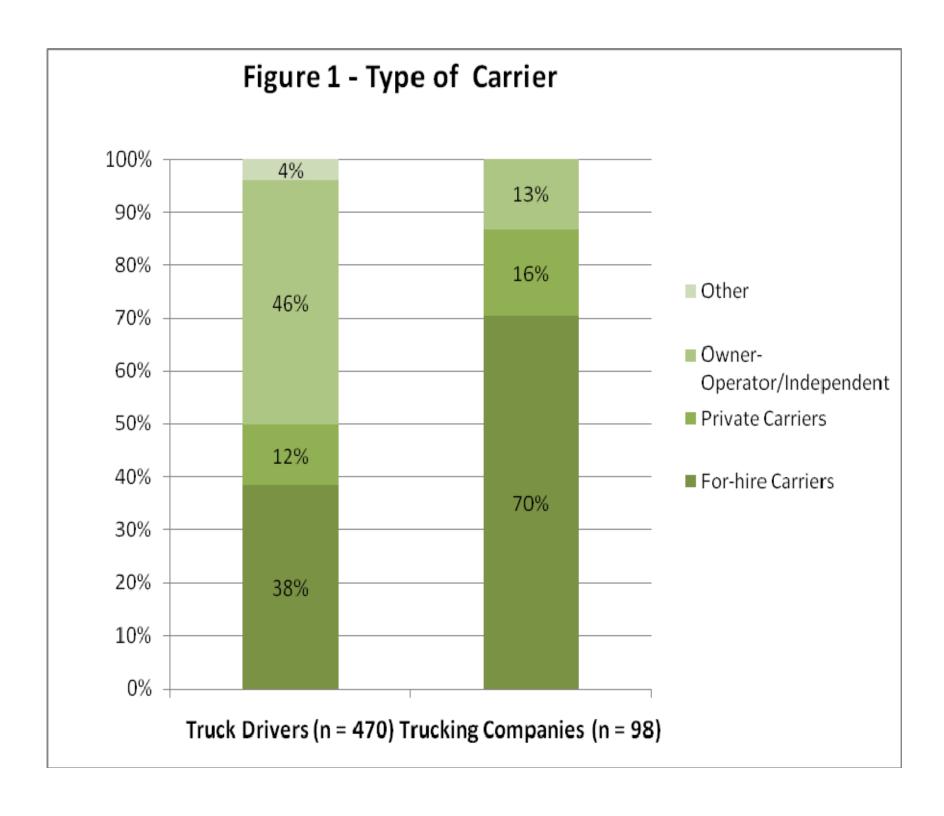
- Purpose
 - Assess Truck Parking Needs in Washington
- Survey Objectives
 - Survey 100 truckers and 25 truck companies on truck parking needs on three main highways
- Methodology
 - Conduct two online surveys:
 - WA truckers
 - Truck companies who operate in WA
 - Self selected sample
 - Interview select WSP officers from the Commercial Vehicle Division

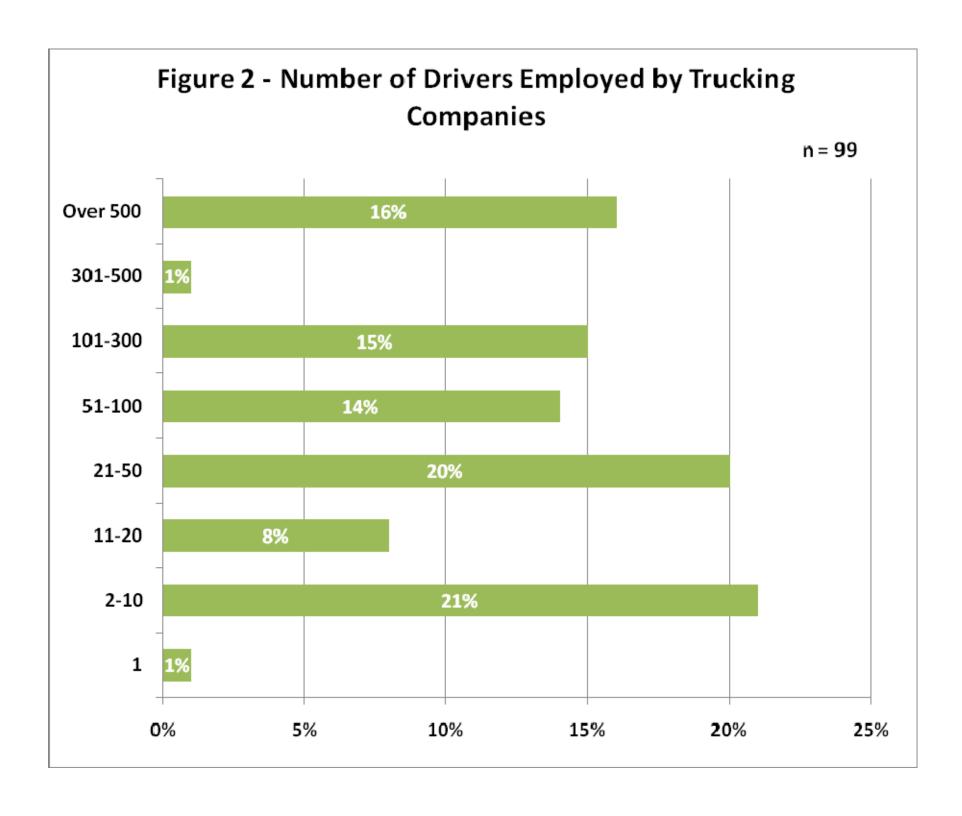
Recruitment

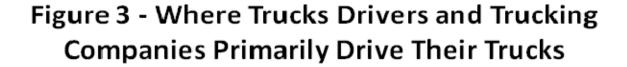
- Email solicitation:
 - WSDOT freight contact list
 - ATA email list
 - WTA email list
 - Oregon Trucking Assn
 - Others
- Publication in online trucking publications
- Satellite Radio Truck Show

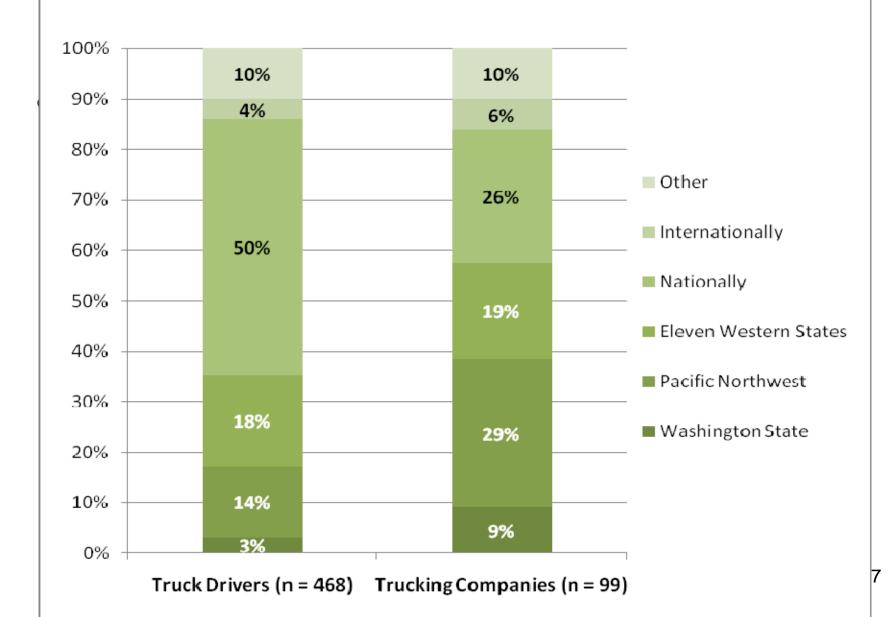
Results

- 473 truck drivers
- 99 truck companies
- 3 WSP Officer interviews
- 400+% higher response than hoped
- Solid consistency between trucker and truck company responses
- High participation rates strengthens results









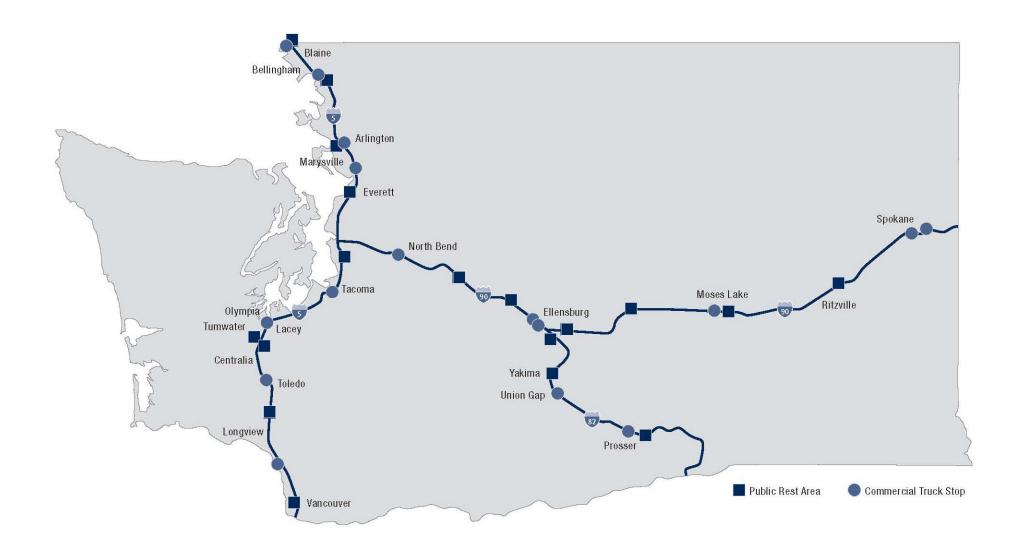
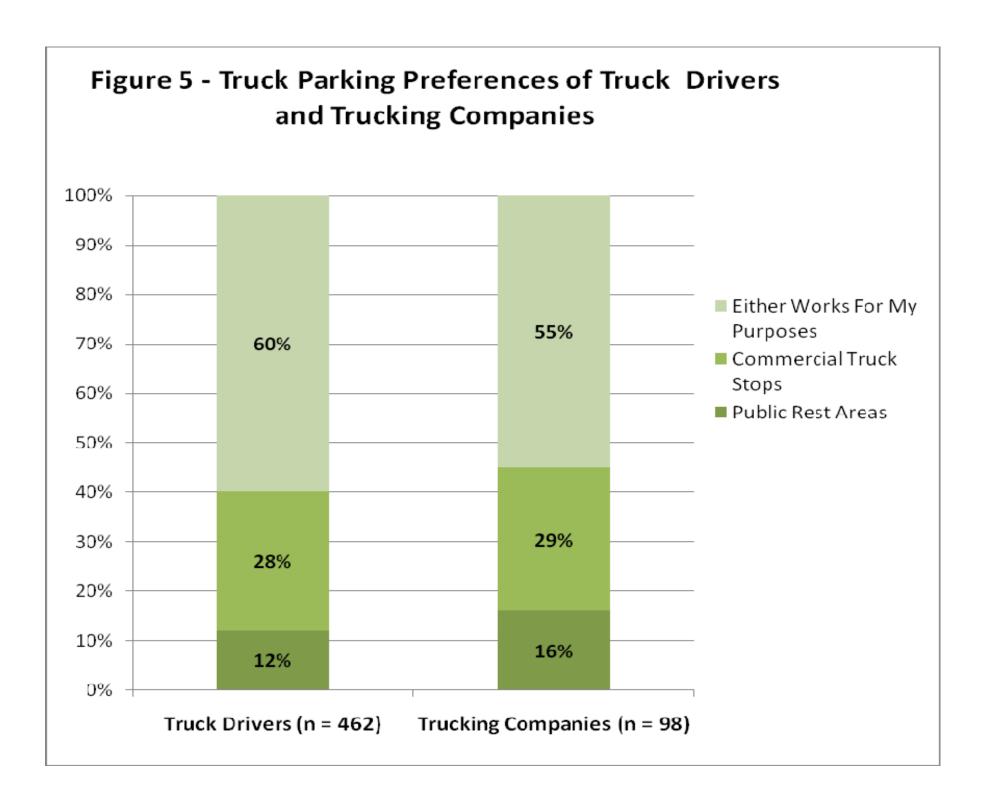


Figure 4 - Importance of Truck Parking Along I-5, I-90, and I-82 100% 90% 80% 50.5% ■ Very important 70% 62.9% Somewhat 60% important ■ Somewhat unimportant 50% ■ Very unimportant 40% 19.2% 10.3% 30% 5.1% 2.6% 20% 25.3% 24.1% 10% 0%

Truck Drivers (n = 464) Trucking Companies (n = 99)



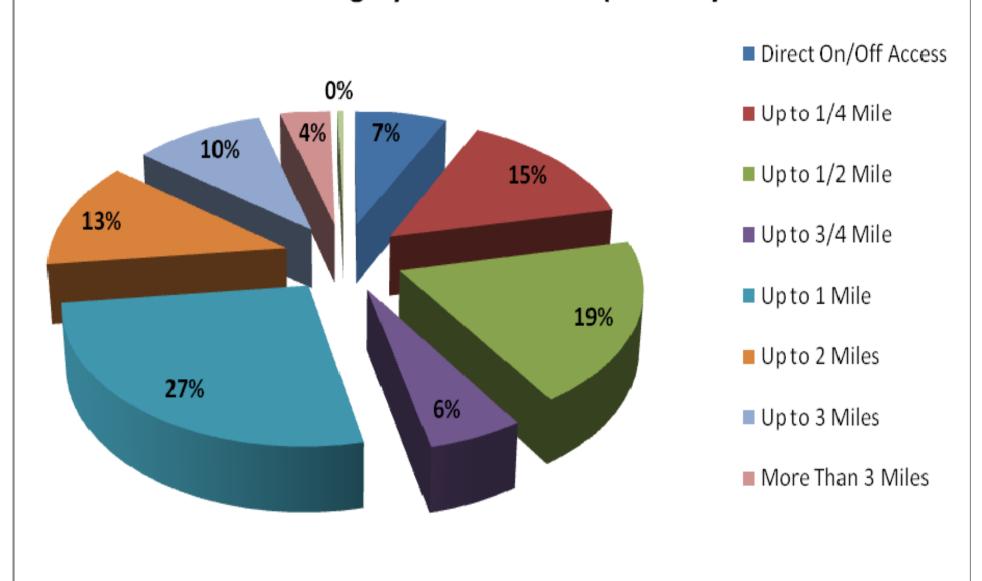
Barriers to Use

	Truck Drivers n = 424	Trucking Companies n = 93
Overcrowded	95%	88%
Located Too Far Apart	46%	41%
Located in the Wrong Areas	44%	36%
Not Secure	31%	29%
Don't Have the Services I Need	23%	17%
Hard to Access From the Freeway	20%	17%
Other	10%	16%

Common Truck Parking Locations Preferred by Both Truck Drivers and Trucking Companies

Locations	Truck Drivers n = 416	Locations	Trucking Companies n = 86
Seattle	52%	Seattle	50%
Tacoma	46%	Tacoma	38%
Federal Way	27%	Federal Way	27%
North Bend	19%	Snoqualmie Pass	17%
Spokane	19%	Vancouver	16%
Vancouver	17%	Spokane	13%
Olympia	16%	Ölympia	11%
Snoqualmie Pass	16%	North Bend	11%
Yakima	10%	Yakima	9%
Ellensburg	9%	Ellensburg	8%
Everett	8%	Bellevue	7%
Chehalis/Centralia	5%	Bellingham	7%
Moses Lake	5%	Chehalis/Centralia	7%
Bellingham	4%	Longview/Kelso	7%
Cle Elum	4%	Blaine	6%
Longview/Kelso	4%	Toledo	6%
Bellevue	3%	Moses Lake	6%
Union Gap	3%	Cle Elum	6%
Richland	3%	Marysville	6%
Mount Vernon	3%	Everett	5%

Figure 7: How Far Would You Drive to Use New Truck Parking by Truck Drivers (n = 462)





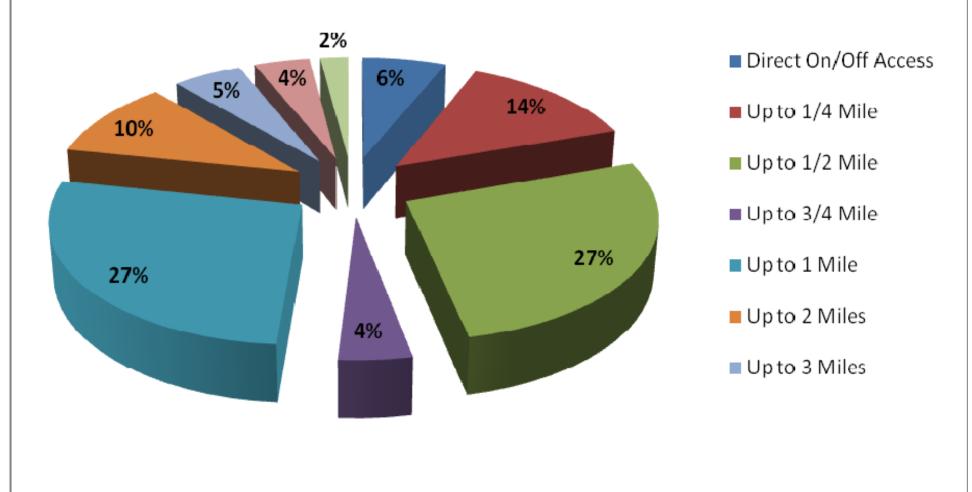
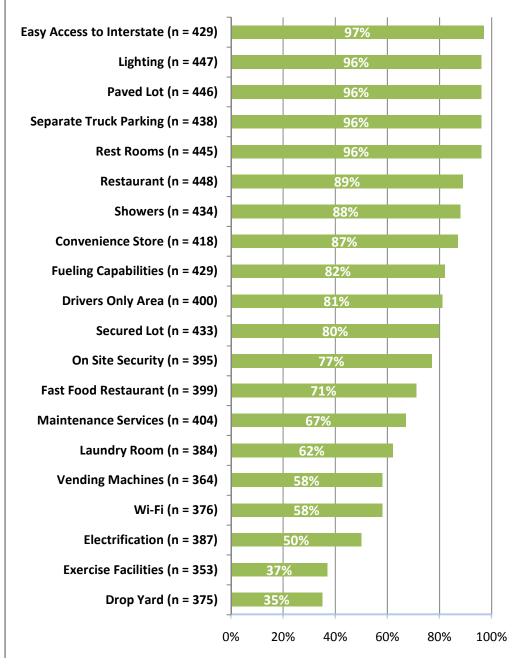


Figure 9 - Amenities Truck Drivers Would Likely Use At Commercial Truck Stops

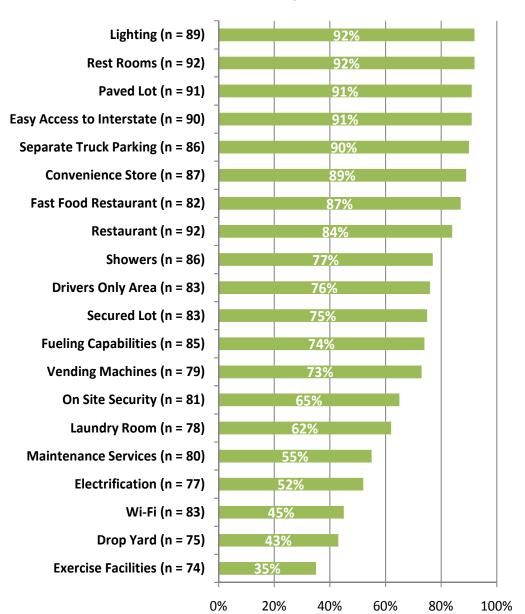


Amenities Currently Used at Commercial Truck Stops by Truck Drivers

- Truck Parking 94%
- Restrooms 95%
- Restaurant 88%
- Showers 87%

- Maintenance 46%
- Laundry 40%
- Vending 15%
- Exercise Rm 5%

Figure 10 - Amenities Trucking Companies
Think Drivers Would Likely Use At Commercial
Truck Stops



Willingness to Pay

	Truck Drivers – Pay for 10-Hour Parking	Truck Drivers – Pay for Reserved Parking	Trucking Companies – Pay for 10-Hour Parking	Trucking Companies – Pay for Reserved Parking
Wouldn't Pay	69%	64%	71%	64%
\$1 - \$9	26%	27%	20%	28%
\$10 - \$19	5%	7%	7%	7%
\$20 - \$29	0%	<1%	0%	0%
\$30 - \$39	<1%	<1%	0%	0%
\$40 - \$49	0%	0%	0%	0%
\$50 or more	0%	0%	1%	1%

Idle Reduction Equipment Use

	Truck Drivers n = 460	Trucking Companies n = 95
Do Not Use	38%	40%
Auxiliary Power Unit (APU) or Generator	32%	32%
Computer Controls to Limit Duration of Idle	15%	26%
Truck Stop Electrification (Shore Power)	14%	13%
Other	9%	8%
APU or Generator With Shore Power Capability	10%	5%
Battery Based Auxiliary With Power System	5%	7%
Battery Based System With Shore Power Capability	3%	4%

Washington State Patrol – Commercial Vehicles Division

Views on Truck Parking

WSP-CVD Truck Parking Views

- WSP-CVD Duties Are Primarily Performed at Weigh Stations
- Not Enough Truck Parking Available
- Truckers park illegally on freeway onramps and off ramps, creating safety issues
- Truckers don't plan their 10 hour layovers and stop at the last minute
- Issues Exist at Public Rest Areas

WSP-CVD – Truck Parking Views

- Locations Where Additional Truck Parking is Needed
 - Seattle/Tacoma
 - Vancouver
 - North of Marysville
 - Cle Elum
 - Between Yakima and Ellensburg
 - Snoqualmie Pass

WSP-CVD Truck Parking Views

 WSDOT Should Look for Opportunities to Expand Existing Public Truck Parking Areas

 WSDOT Should Try to Attract Private Companies to Develop Additional Commercial Truck Stops

Key findings

- At least a quarter of truckers park in areas other than designated areas
- Truckers and truck companies agree key areas to target improved truck stops are Seattle, Tacoma, and Federal Way, areas where it will be most difficult to do so.
- Snoqualmie Pass/North bend come in 4th in priority, perhaps in combination with improved chain up facilities

Key Findings (2)

- Only 1/3 of truckers say they'll pay \$1-9
- Majority of truckers would likely use host of amenities if provided
- Future parking may require heavy reliance on key amenities to work economically

Specific Recommendations

- Public rest areas should extend 8 hour limitation to 10 hours if possible
- Review allocation of parking within public rest areas
- Review research findings with private truck stop operators/local jurisdictions to think through development options
- Consider options to improve chain up areas both sides of the pass
- Consider limited use of area park n rides for truck parking if timing permits
- Assess options to provide multiple small parking zones, using private industrial areas?

For more information on The 2008 Truck Parking Survey

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